

SECURITIES LISTING AGREEMENT

TSE Investment Bank

A Subsidiary of The Stock Exchange LLC

This Securities Listing Agreement (the "Agreement") is entered into as of _____ (the "Effective Date") by and between:

TSE Investment Bank ("TSEIB" or the "Exchange"), a financial institution registered as a Stock Exchange and Investment Bank under the Commercial Standards Act of the Commonwealth of Redmont, and a wholly-owned subsidiary of The Stock Exchange LLC;

and

_____ (the "Company" or the "Issuer"), a legal entity duly incorporated and registered with the Department of Commerce of the Commonwealth of Redmont.

RECITALS

WHEREAS, the Company desires to list one or more classes of its Securities on the Exchange for public trading;

WHEREAS, the Exchange operates a securities exchange platform through which listed securities are traded by market participants in accordance with the Commercial Standards Act;

WHEREAS, Redmont Trust Services LLC ("RTS"), a wholly-owned subsidiary of The Stock Exchange LLC, serves as the central securities depository and custodian for the Exchange, and will hold the Company's listed Securities in custodianship in accordance with Part IV, Section 8(2)(a) of the Legal Entity Act;

WHEREAS, TSE Risk Analytics ("TSERA"), a wholly-owned subsidiary of RTS, may act as market maker and options issuer for the Company's listed Securities;

WHEREAS, the Company acknowledges that it has received, read, and agreed to the Consolidated Terms of Service of The Stock Exchange LLC Group (the "Group ToS"), which are incorporated herein by reference;

NOW, THEREFORE, in consideration of the mutual covenants and agreements herein contained, the parties agree as follows:

CHAPTER I -- DEFINITIONS AND INTERPRETATION

1.1 Unless otherwise defined in this Agreement, capitalized terms shall have the meanings assigned to them in the Group ToS. In the event of any conflict between the definitions in this Agreement and the Group ToS, the definitions in this Agreement shall govern for the purposes of this Agreement only.

1.2 The following definitions apply to this Agreement:

(a) "Agreement" means this Securities Listing Agreement, including all schedules and amendments hereto.

(b) "Assets" or "Total Assets" means the total assets of the Company as reported in its most recent financial statements.

(c) "Board" means the governing body of the Company, whether styled as a board of directors, management committee, or equivalent, responsible for overseeing strategy, compliance, and internal controls. This may be an individual.

- (d) "Business Day" means any day on which the Exchange is open for trading.
- (e) "Capital Change" means any issuance, repurchase, cancellation, or reclassification of Securities, any stock split or reverse stock split, any dividend distribution, any change to authorized share capital, or any other corporate action affecting the outstanding Securities or the rights of holders thereof.
- (f) "Filing Fee" means the non-refundable fee payable by the Company to the Exchange upon initial listing and upon certain subsequent events, as set forth in Chapter III.
- (g) "Financial Statements" means the Company's balance sheet, income statement, and management discussion and analysis, prepared in accordance with the reporting standards required by Sections 13 and 14 of the Commercial Standards Act.
- (h) "Listed Securities" means those Securities of the Company that are admitted to listing and trading on the Exchange pursuant to this Agreement, including all classes of shares, bonds, exchange-traded fund units, and any other financial instruments so admitted.
- (i) "Net Book Value" or "NBV" means the total equity of the Company (or, in the case of an exchange-traded fund, the net asset value of the fund) as reported in its most recent Financial Statements.
- (j) "Qualified Auditor" means a person or firm that (i) is not an officer, director, employee, or affiliate of the Company; (ii) has not provided non-audit services to the Company in the twelve months preceding the audit; and (iii) possesses reasonable competence in financial review.
- (k) "Securities" has the meaning assigned in the Commercial Standards Act and includes shares (including all share classes), bonds, notes, exchange-traded fund units, options, warrants, and any other financial instruments representing ownership, debt, or rights to ownership.

1.3 "Including" means "including without limitation." Section headings are for convenience only and do not affect interpretation. References to Sections or Chapters are to Sections or Chapters of this Agreement unless otherwise stated. References to any Act of Congress include all amendments, replacements, and successor legislation.

CHAPTER II -- LISTING REQUIREMENTS

2.1 Eligibility

- (a) The Company must be a legal entity duly incorporated and registered with the Department of Commerce of the Commonwealth of Redmont, in good standing under all applicable laws.
- (b) The Company must maintain a formal Board and adequate financial controls appropriate to the size and nature of its operations.
- (c) The Company must have Financial Statements available and regularly updated in accordance with the Commercial Standards Act.
- (d) The Company must have minimum Total Assets exceeding \$50,000 at the time of application. For exchange-traded funds or bond-only listings, the Company must have a minimum NBV exceeding \$25,000.

2.2 Application Process

- (a) The Company shall submit a listing application to the Exchange in the form prescribed by the Exchange, together with: (i) link to its certificate of incorporation or registration; (ii) its most recent Financial Statements; (iii) a copy of its shareholder register or, for ETFs, a register of unitholders; (iv) a description of the Securities to be listed, including the number of outstanding units, par value (if any), and any special rights or restrictions attaching to the Securities; and (v) payment of the applicable Filing Fee.

(b) The Exchange shall review the application and may, in its sole discretion, approve or reject the application. The Exchange is not required to provide reasons for rejection. No right of appeal exists against a rejection decision.

(c) Approval of a listing application is conditional upon the Company executing this Agreement and the Group ToS, and paying all applicable fees.

CHAPTER III -- FEES AND PAYMENTS

3.1 Filing Fees. The following non-refundable Filing Fees are payable to the Exchange:

- (a) Initial listing of equity securities (shares): \$2,500
- (b) Initial listing of bonds: \$1,000 per bond series or 2.5% of NBV, whichever is greater.
- (c) Initial listing of exchange-traded fund units: \$2,000 per fund.
- (d) Listing of additional share classes or Securities series subsequent to initial listing: \$1,500 per class or series.
- (e) Amendment to listing particulars (company name, share structure, rights attaching to Securities, or any other material change to listing information): a fee equivalent to the initial Filing Fee applicable to the relevant Security class.

3.2 Ongoing Fees. The Exchange may, upon thirty (30) days' written notice, introduce or adjust ongoing listing maintenance fees. The Company's continued listing following notice of a fee change shall constitute acceptance of the revised fee schedule.

3.3 Payment Terms. All fees are payable via bank transfer or direct balance transfer within seven (7) Business Days of the relevant invoice or event. Failure to pay any fee within the prescribed period shall constitute a material breach of this Agreement and may result in suspension or delisting of the Company's Listed Securities at the Exchange's sole discretion.

3.4 No Refunds. All Filing Fees and ongoing fees are non-refundable, including in the event of voluntary delisting, involuntary delisting, suspension, or termination of this Agreement for any reason.

3.5 IPO Bond. As a condition of initial listing of equity securities, the Company shall purchase a non-transferable IPO Bond issued by TSEIB in a principal amount equal to the applicable Filing Fee. The IPO Bond shall have a maturity of _____ weeks from the date of issuance and shall bear interest at a rate of 0.01 % per annum, payable at maturity. The IPO Bond is designed to align the Company's interests with the long-term health of its listing by ensuring that newly listed issuers maintain a financial commitment to the Exchange during the initial trading period. Upon maturity, TSEIB shall repay the principal amount of the IPO Bond together with accrued interest to the Company, provided that: (a) the Company remains listed on the Exchange and in good standing under this Agreement at the time of maturity; (b) the Company has not been suspended or subjected to delisting proceedings under Chapter V at any point during the bond's term; and (c) the Company has satisfied all reporting and fee obligations under Chapters III and IV. If any of the foregoing conditions are not met at the time of maturity, the Exchange may, in its sole discretion, withhold repayment of the IPO Bond principal and accrued interest until the relevant condition is cured, or forfeit the IPO Bond in full if the Company has been delisted for cause during the bond's term. For the avoidance of doubt, the IPO Bond is separate from and in addition to the Filing Fee, and the Company must pay both the Filing Fee and the IPO Bond purchase price to complete the listing process.

CHAPTER IV -- ONGOING OBLIGATIONS OF THE COMPANY

4.1 Financial Reporting

(a) The Company shall provide the Exchange with its monthly Financial Statements (balance sheet and income statement at minimum) within the first seven (7) days of each calendar month, covering the preceding month's activity. This obligation is in addition to, and does not replace, any reporting obligation under Sections 13 and 14 of the Commercial Standards Act.

(b) Clause 4.1(a) does not apply to issuers listing bonds only or exchange-traded fund units only, provided that such issuers shall instead submit a quarterly NAV or asset report within fourteen (14) days of the end of each quarter.

(c) If the Company has Total Assets (for equity listings) or NBV (for ETFs or fund listings) exceeding \$2,000,000, the Company shall engage a Qualified Auditor to prepare an audit report on a quarterly basis, to be submitted to the Exchange within fourteen (14) days of the start of each quarter.

(d) If the Company fails to provide a required audit report within the prescribed time, the Exchange may, at its sole discretion, conduct or commission an audit at the Company's expense. The Company shall cooperate fully with any such audit, including providing access to all financial records, accounts, and relevant documentation. The Exchange shall charge a reasonable fee for any audit it conducts or commissions, and the Company shall pay such fee within seven (7) Business Days of invoice.

4.2 Corporate Governance and Conduct

(a) The Company shall not engage in fraud, market manipulation, insider trading, embezzlement, or any other conduct prohibited by Section 8 of the Commercial Standards Act. A finding of such conduct by any court of competent jurisdiction, or a determination by the Department of Commerce, shall constitute grounds for immediate delisting without notice.

(b) The Company shall maintain a functioning Board (or equivalent governance structure) at all times while listed. The Company shall notify the Exchange of any change in the identity of its directors, officers, or majority shareholders within seven (7) Business Days of such change.

(c) The Company shall promptly disclose to the Exchange any material information that could reasonably be expected to affect the market price of its Listed Securities, including but not limited to: pending litigation, regulatory investigations, material contracts, acquisition or merger discussions, or financial difficulties. Failure to make timely disclosure may constitute grounds for suspension or delisting.

4.3 Capital Changes and Corporate Actions

(a) The Company shall report all Capital Changes to the Exchange within seven (7) Business Days of the relevant corporate action. Capital Changes include, without limitation: share issuances, share buybacks, stock splits, reverse splits, dividend declarations, changes to authorized share capital, creation of new share classes, and any restructuring or reclassification of Listed Securities. This must be done in the avenue defined and advertised by the Exchange.

(b) The Company shall not effect any Capital Change that materially alters the rights of existing holders of Listed Securities without: (i) obtaining any shareholder approval required by law or by its articles of incorporation; and (ii) providing the Exchange with at least seven (7) Business Days' advance written notice of the proposed change. The Exchange may, in its sole discretion, suspend trading in the Company's Listed Securities pending the completion of any Capital Change.

4.4 Shareholder Register

(a) The Company acknowledges that RTS, as central securities depository, maintains the official custodial register of beneficial owners of Listed Securities held through the Exchange. In the event of any discrepancy between the Company's internal shareholder register and the register maintained by RTS, the RTS register shall be presumed correct for all purposes relating to Exchange-held Securities, in accordance with Part IV, Section 8(2)(b) of the Legal Entity Act and the precedent established in *The Exchange v. Tello* [2023] FCR 17.

(b) The Company shall cooperate with RTS in reconciling shareholder records and shall not engage in private transfers of publicly listed Securities outside the Exchange in violation of the Commercial Standards Act.

4.5 Obligations of Bond Issuers

(a) A Company listing bonds on the Exchange acknowledges and accepts its unconditional obligation to repay bondholders the face value of all outstanding bonds upon maturity, together with any interest payable thereon as specified in the terms of issue. This obligation survives delisting, termination of this Agreement, and dissolution of the Company (to the extent of remaining assets).

(b) The Company shall provide the Exchange with the complete terms of issue for each bond series, including principal amount, maturity date, interest rate, payment schedule, and any early redemption or conversion features. The terms of issue, once filed with the Exchange, shall not be amended without the Exchange's written consent.

4.6 Obligations of ETF Issuers

(a) A Company listing exchange-traded fund units on the Exchange acknowledges and accepts its obligation to repay unitholders the liquidation remainder of the fund assets upon liquidation of the fund, in proportion to each holder's units.

(b) The Company shall maintain the fund's portfolio in accordance with the fund's stated investment mandate and shall not deviate materially from the stated mandate without prior written notice to the Exchange and to unitholders.

4.7 Compliance with Group ToS

(a) The Company agrees that its listing on the Exchange is subject to the Group ToS at all times. The Company shall comply with all provisions of the Group ToS applicable to listed companies, including all obligations relating to market conduct, reporting, and cooperation with Group Entities.

(b) The Company acknowledges that TSERA may act as market maker and options issuer for the Company's Listed Securities. The Company consents to such activity and acknowledges that TSERA's market-making may influence the market price of its Listed Securities. The Company waives any claim against TSERA arising from ordinary market-making activity, subject to the statutory carve-outs set forth in the Group ToS.

4.8 Substantial Holdings Act Compliance and Custodial Ownership Structure

(a) The Company acknowledges that all Listed Securities traded on the Exchange are held in custodianship by Redmont Trust Services LLC ("RTS") in accordance with Part IV, Section 8(2)(a) of the Legal Entity Act and Section 10 of the Group ToS. For all purposes under the Substantial Holdings Act, RTS is the registered owner and holder of record of all Listed Securities deposited with or traded through the Exchange. Individual Users who trade the Company's Listed Securities through the Exchange are beneficial participants in the custodial arrangement and are not registered holders of the Company's shares.

(b) Accordingly, the parties acknowledge the following with respect to Substantial Holdings Act disclosure obligations:

(i) RTS is the sole Substantial Shareholder of record for all Listed Securities held through the Exchange, by virtue of its custodial holding on behalf of beneficial participants;

(ii) Changes in beneficial participation among individual Users trading through the Exchange do not constitute changes in the registered holding of RTS for the purposes of Section 4 of the Substantial Holdings Act, because RTS's registered holding remains unchanged regardless of trading activity among beneficial participants;

(iii) TSEIB's disclosure obligations under Section 5 of the Substantial Holdings Act are satisfied by the initial publication of RTS's custodial holding at the time of listing and by publication of any change to RTS's aggregate registered holding (for example, upon deposit of additional shares into the custodial system or withdrawal of shares from the custodial system to the Company's private register); and

(iv) Individual Users are not "shareholders" within the meaning of the Substantial Holdings Act with respect to securities held through the RTS custodial system, and no disclosure obligation arises from changes in the beneficial participation of individual Users.

(c) The Company agrees not to maintain a parallel private share register for Securities that are listed and traded on the Exchange, except with the prior written consent of TSEIB. Any transfer of Listed Securities outside the Exchange's custodial system (including private transfers, off-market sales, or transfers to a private register) must be reported to TSEIB within three (3) Business Days and may independently trigger Substantial Holdings Act disclosure obligations that fall outside the scope of this Section 4.8.

(d) The Company shall cooperate with TSEIB and RTS in responding to any inquiry from the Department of Commerce or any court of competent jurisdiction regarding the ownership structure of its Listed Securities, including by providing access to any supplementary records of beneficial participation that TSEIB or RTS may maintain for internal risk management or regulatory compliance purposes.

(e) Nothing in this Section 4.8 limits the Company's own obligations under applicable law to monitor and disclose substantial holdings of its non-listed share classes (if any) or shares held outside the Exchange's custodial system.

CHAPTER V -- EXCHANGE RIGHTS AND REMEDIES

5.1 Suspension of Trading

(a) The Exchange may, without prior notice, suspend trading in any or all of the Company's Listed Securities upon the occurrence of any of the following:

- (i) Suspected fraud, market manipulation, insider trading, or market abuse by or involving the Company, its directors, officers, or affiliates;
- (ii) An order or direction from the Department of Commerce, the Federal Reserve Bank, or any court of competent jurisdiction;
- (iii) A material discrepancy in the Company's Financial Statements or shareholder register;
- (iv) The Company's failure to meet any ongoing obligation under Chapter IV;
- (v) Pending material corporate action that the Exchange determines may affect the orderly trading of the Company's Listed Securities; or
- (vi) Any other circumstance in which the Exchange determines, in its sole discretion, that suspension is necessary to protect market integrity or the interests of investors.

(b) The Exchange shall notify the Company of a suspension as promptly as circumstances permit, together with the reason for suspension (unless disclosure of the reason would prejudice an ongoing investigation or enforcement action). A suspension shall remain in effect until the Exchange determines, in its sole discretion, that the grounds for suspension have been resolved.

5.2 Delisting

(a) **Delisting With Notice.** The Exchange may delist the Company's Listed Securities upon seven (7) Business Days' written notice for any reason, including but not limited to:

- (i) The Company's failure to maintain the minimum listing requirements set forth in Chapter II;
- (ii) Persistent failure to comply with reporting obligations under Chapter IV;

- (iii) Failure to pay any fees within the prescribed period;
- (iv) The Company's rejection of a proposed amendment to this Agreement under Section 7.2; or
- (v) Any determination by the Exchange, in its sole discretion, that continued listing is not in the interest of the Exchange or the market.

(b) Delisting Without Notice. The Exchange may delist the Company's Listed Securities immediately, without prior notice, upon:

- (i) A finding or admission of fraud, market manipulation, embezzlement, or other securities violation under Section 8 of the Commercial Standards Act;
- (ii) A material breach of this Agreement that the Exchange determines cannot be cured;
- (iii) The Company's dissolution, receivership, or entry into liquidation under Part IV of the Legal Entity Act; or
- (iv) A court order or Department of Commerce directive requiring delisting.

(c) The Exchange's right to delist for reasonable cause is established by *The Exchange v. Tello* [2023] FCR 17, which confirmed that securities exchanges have broad discretion to delist companies and that management turmoil, governance failures, and breach of exchange terms constitute reasonable cause.

5.3 Effects of Delisting

(a) Upon delisting, all trading privileges in the Company's Listed Securities on the Exchange are immediately and permanently revoked.

(b) The Company shall honor all outstanding obligations to holders of its Securities, including the obligation to facilitate off-market transfers or redemptions at the Company's expense. Delisting does not relieve the Company of any obligation to its shareholders, bondholders, or unitholders, in accordance with the precedent established in *The Exchange v. Tello* [2023] FCR 17 ("liability to shareholders belongs to the [Company] and [its owner]").

(c) Upon delisting, the official shareholder or unitholder register maintained by RTS at the time of delisting shall be the definitive record of ownership for the purposes of the Company's post-delisting obligations to holders.

(d) All accrued and unpaid fees, audit costs, and other amounts owed by the Company to the Exchange shall become immediately due and payable upon delisting.

CHAPTER VI -- VOLUNTARY DELISTING

6.1 The Company may voluntarily delist its Listed Securities by providing the Exchange with not less than seven (7) Business Days' prior written notice. The notice must specify the proposed delisting date and the Company's plan for discharging all obligations to holders of its Listed Securities, including the mechanism by which holders may redeem or transfer their Securities after delisting.

6.2 The Exchange may, in its sole discretion, impose conditions on a voluntary delisting, including requiring the Company to complete any pending corporate actions, settle any outstanding trades, and provide adequate notice to holders of its Listed Securities.

6.3 A voluntary delisting does not relieve the Company of any obligation accrued under this Agreement prior to the effective date of delisting, including outstanding fee payments and reporting obligations for the final period.

CHAPTER VII -- DISPUTE RESOLUTION

7.1 Any dispute arising out of or relating to this Agreement shall first be addressed through good-faith informal negotiation between the parties. Either party may initiate negotiation by delivering written notice of the dispute to the other party.

7.2 If a dispute is not resolved through informal negotiation within fourteen (14) calendar days of the written notice, either party may submit the dispute to the courts of the Commonwealth of Redmont for resolution.

7.3 The dispute resolution provisions of this Chapter VII do not restrict the Exchange's right to suspend or delist the Company's Listed Securities under Chapter V during the pendency of any dispute, where the Exchange determines in good faith that such action is necessary to protect market integrity or the interests of investors.

7.4 Nothing in this Chapter VII constitutes binding arbitration or restricts either party's right of access to the courts of the Commonwealth of Redmont, in accordance with Section 11 of the Contracts Act (as amended by the Arbitrate THIS Act).

CHAPTER VIII -- LIMITATION OF LIABILITY AND INDEMNIFICATION

8.1 The Exchange, The Stock Exchange LLC, RTS, TSERA, and their respective members, managers, directors, officers, employees, agents, and affiliates (collectively, "Exchange Parties") shall not be liable to the Company for any Trading Loss (as defined in the Group ToS), lost revenue, lost business opportunity, or any indirect, incidental, special, consequential, or punitive damages arising from or related to: (a) the listing, suspension, halting, or delisting of the Company's Listed Securities; (b) price fluctuations in the Company's Listed Securities; (c) TSERA's market-making or options-issuing activities; (d) any act, omission, or decision by any Exchange Party in the exercise of its discretion under this Agreement; or (e) any Force Majeure Event.

8.2 The aggregate liability of TSEIB to the Company under or in connection with this Agreement, whether in contract, tort, or otherwise, shall not exceed the total Filing Fees paid by the Company to the Exchange under this Agreement. No liability shall attach to The Stock Exchange LLC, which conducts no operations and assumes no obligations under this Agreement.

8.3 The Company shall indemnify, defend, and hold harmless every Exchange Party from and against any and all losses, damages, liabilities, claims, demands, suits, judgments, costs, and expenses (including legal fees) arising out of or relating to: (a) any breach of this Agreement by the Company; (b) any inaccuracy or omission in the Company's Financial Statements, listing application, or other disclosures; (c) any claim by a third party (including any holder of the Company's Securities) arising from the Company's corporate actions, conduct, or financial condition; or (d) any violation of applicable law by the Company.

8.4 Nothing in this Chapter VIII shall limit the liability of any party for conduct constituting securities fraud, market manipulation, or embezzlement as defined by Section 8 of the Commercial Standards Act.

CHAPTER IX -- GENERAL PROVISIONS

9.1 Entire Agreement. This Agreement and the Group ToS constitute the entire agreement between the parties with respect to the listing of the Company's Securities on the Exchange and supersede all prior or contemporaneous communications, representations, or agreements, whether oral or written.

9.2 Amendment. This Agreement may be amended only in writing signed by both parties. In the event the Exchange proposes an amendment and the Company rejects the proposed amendment, the Exchange may delist the Company's Listed Securities in accordance with Section 5.2(a)(iv).

9.3 Severability. If any provision of this Agreement is found invalid, illegal, or unenforceable by any court of competent jurisdiction, the remaining provisions shall continue in full force and effect, in accordance with Section 10 of the Contracts Act.

9.4 Governing Law. This Agreement shall be governed by and construed in accordance with the laws of the Commonwealth of Redmont, including the Contracts Act (as amended), the Legal Entity Act, the Commercial Standards Act, the Redmont Civil Code Act, the Privacy Act, and all other applicable legislation.

9.5 Assignment. The Exchange may assign this Agreement to any successor entity or affiliate without the Company's consent, including by way of merger, consolidation, or transfer of exchange operations. The Company may not assign this Agreement without the Exchange's prior written consent.

9.6 Notices. All notices under this Agreement shall be in writing and delivered through the Exchange's designated communication channels (including the Company Docket, the Group's Discord server, or in-game mail). A notice is deemed received upon delivery to the recipient's designated channel.

9.7 Good Faith. The parties acknowledge that this Agreement is entered into in compliance with the implied covenant of good faith and fair dealing under Section 12 of the Contracts Act. Nothing in this Agreement shall be construed to exclude or limit liability for intentional misconduct, fraud, or willful violation of applicable law.

9.8 Survival. The following provisions shall survive termination or expiration of this Agreement: Sections 3.4 (No Refunds), 4.4 (Shareholder Register), 4.5 (Bond Issuer Obligations), 4.6 (ETF Issuer Obligations), 4.8 (Substantial Holdings Act Compliance), 5.3 (Effects of Delisting), Chapter VIII (Limitation of Liability and Indemnification), and this Chapter IX.

9.9 Incorporation of Group ToS. The Group ToS, as amended from time to time, are incorporated into this Agreement by reference. In the event of any conflict between this Agreement and the Group ToS, this Agreement shall prevail with respect to matters specifically addressed herein; the Group ToS shall prevail on all other matters.

SIGNATURES

IN WITNESS WHEREOF, the parties have executed this Securities Listing Agreement as of the date first written above.

THE COMPANY

By: _____
Name: _____
Title: _____
Date: _____
Company Name: _____

TSE INVESTMENT BANK

By: _____
Name: _____
Title: _____
Date: _____

On behalf of The Stock Exchange LLC Group

SCHEDULE A -- LISTING PARTICULARS

(To be completed at the time of listing application)

Company Name: _____

DOC Registration Number: _____

Type of Securities to be Listed: _____

Common Shares Preferred Shares Bonds ETF Units Other: _____

Number of Outstanding Units: _____

Par Value (if any): _____

Total Assets (most recent): _____

Net Book Value (most recent): _____

Applicable Filing Fee: \$ _____

Bond Terms (if applicable): _____

Maturity Date: _____ Interest Rate: _____ Payment Schedule:

ETF Investment Mandate (if applicable): _____

Submitted by: _____ **Date:** _____

Reviewed by (Exchange): _____ **Date:** _____

Approved: Yes No Conditional (see notes)

Notes: _____